

# **Fleetroot Partner Manual**

# **Table Of Contents**

Introduction	3
I.Dashboard	3
II.Client	11
1.New	12
2.Export & Print	13
3.Inactive	13
Context Menu	14
i).Remote Login	14
ii).Edit	14
iii).Mark As Inactive	14
iv).Manage	14
a).Send Login Credential	15
b).Place Order	15
c).Temperature sensor	15
d).Dashboard Columns	16
e).Update Bulk Vehicle Data	16
f).Delete	17
III.Order	17
1. New	18
2.Export & Print	18
Context Menu	19
i).Edit	19
ii).View Details	19
iii).Vehicle Details	20
IV.Renewal	20
V.Vehicle	21
1.Sub Menu	22
2.New	23
3.Remote Login	23
4.Notification	24
5.Inactive	24
Context Menu	24
i).Edit	25

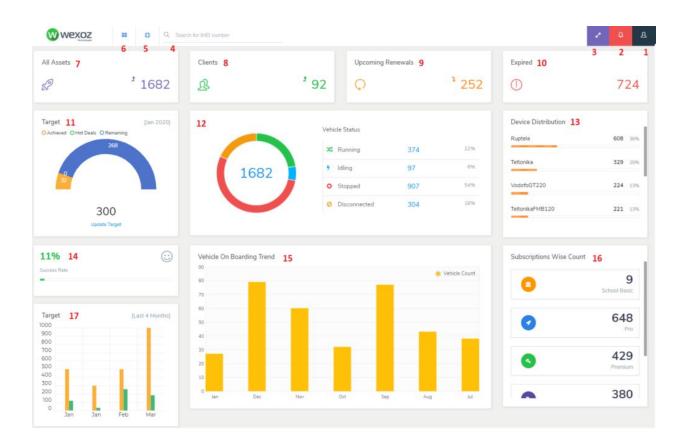
ii). Mark As Inactive	25
a).View GPS Data	26
b).IO Mapping	26
c). Order Details	27
d).Print Certificate	27
e) Delete	30
VI.User	30
1.Add User	30
Context Menu	31
i).Edit	31
ii).Delete	31
iii).Change Password	31
iv).Send Login Credential	32
v).Deactive	32
VII.Portal Setting	32
VIII.User Role	33
1.New	33
Context Menu	34
i).Edit	34
ii).Delete	34
IX.Vehicle Model	35
1. Addition of new vehicle model	35

# Introduction

Fleetroot is an IoT platform for connected operations improving efficiency, safety, and quality. Fleetroot Partner Dashboard provides skimmed glance of the portal features and other shortcut settings for the user to operate it with ease.

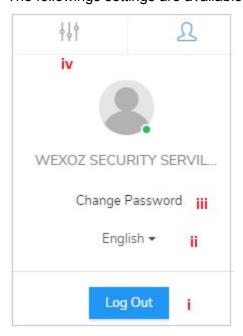
# **I.Dashboard**





## 1.Account

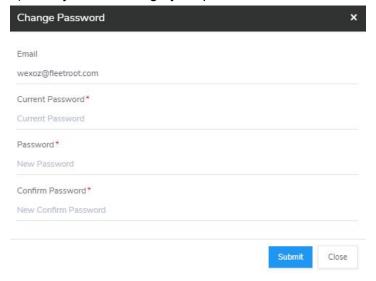
The followings settings are available in your profile:



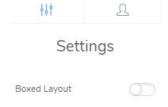
- i).Log Out :. You can log out from your account by clicking 'log Out'.
- ii). The user can choose the language for the operations.



iii).Here you can change your password.

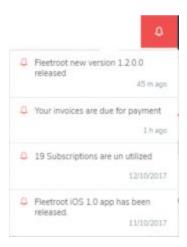


iv). From here you can enable boxed layout setting.



## 2. Notification

Here you can see all notifications.

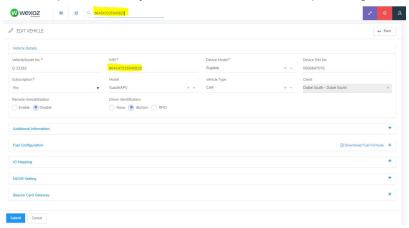


#### 3. Zoom

This enables the zoom in and out of the screen.

#### 4.Search

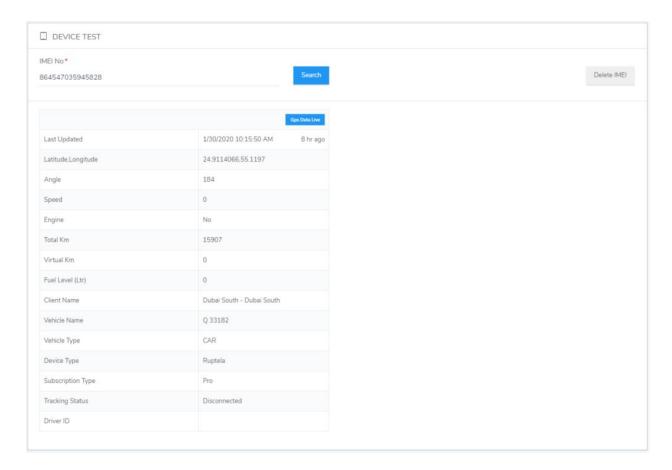
This helps to identify the IMEI and its corresponding vehicle.



## **5.Device Test:**

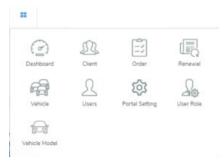
With this feature, you can carry out a first level check to know whether the device is updating or not. This can be achieved by feeding in the IMEI number. This option also enables the deletion of IMEI number.





## 6. Quick Link

The quick links enables the user to operate the system seamlessly and can be chosen from the header as shown.



#### 7. All Assets

Here you can view the total vehicle count. When you click on the count you will be directed to the vehicle display page.



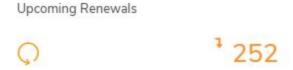
#### 8. Clients

When you click on the count you will be directed to the client display page.



## 9. Upcoming Renewals

From here, the total number of assets that are due for renewal can be acquired.



## 10. Expired

Here you can see the expired vehicle count.

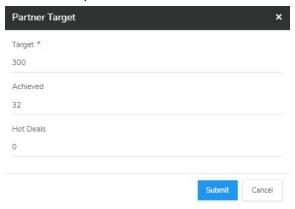


## 11. Target

Here you can see the current year target graphically.



The target can be updated by clicking onto 'Update Target' and is saved by clicking the 'Submit' button as depicted below.



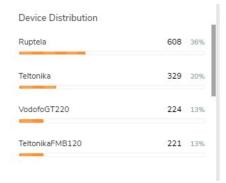
#### 12. Vehicle Status

Here you can see vehicle status count and percentage graphically.



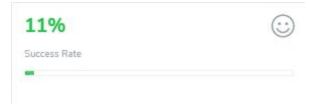
## 13. Device Distribution

Here you can view the distribution of the devices used.



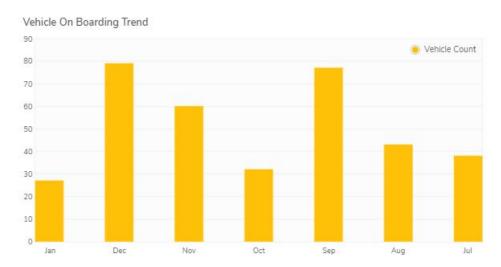
#### 14. Success Rate

Here you can see the success rate percentage.



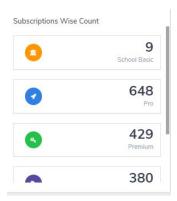
## 15. Vehicle Onboarding trend

Here you can view the vehicle onboarding count in chart.



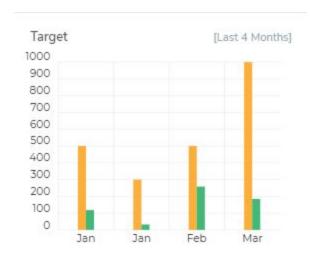
## 16. Subscription wise Count

Here you can view the overall subscription count.



## 17.Target

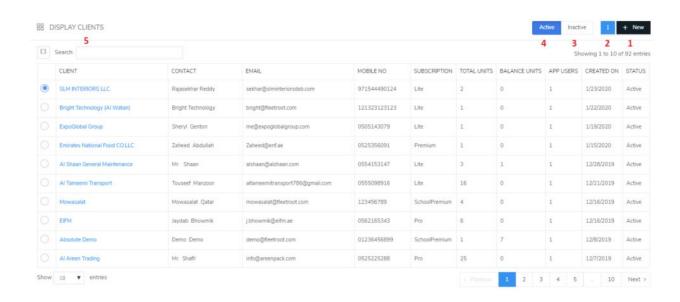
This provides the graphical representation of the target.



# **II.Client**

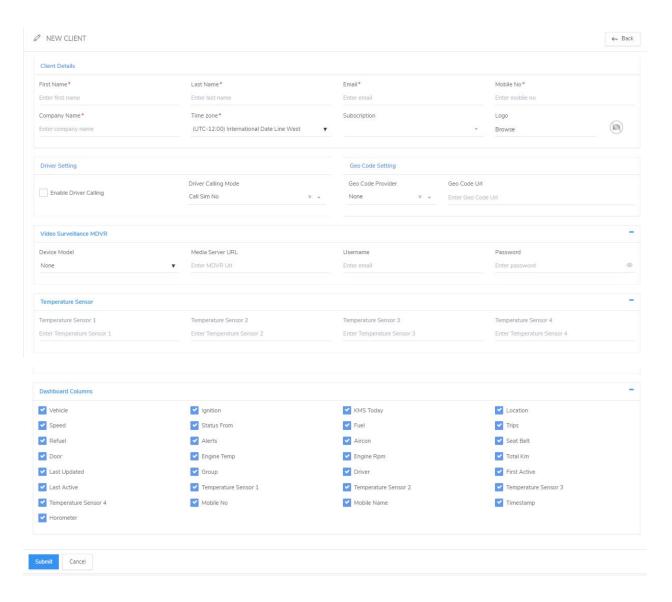
This feature provides all client information, here you can perform various operations on clients.





#### 1.New

Here you can create a new client. Enter all fields (star marked fields are mandatory) followed by the selection of the dashboard columns and click on 'Submit' to add a new client.



## 2.Export & Print

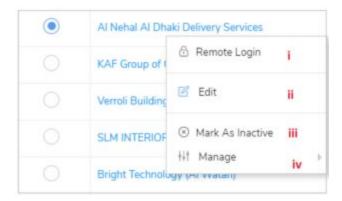
Here you can print & export client profiles.



## 3.Inactive

Here you can see all inactive clients.

## **Context Menu**

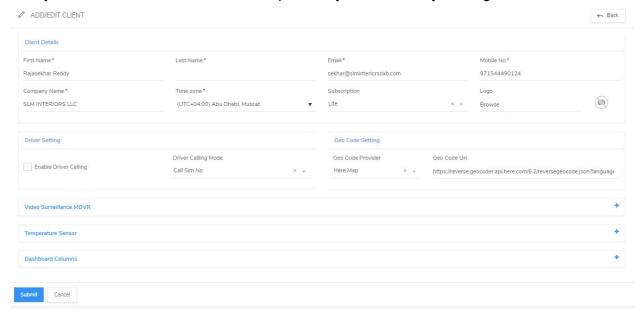


## i).Remote Login

By selecting `Remote Login', the user will be directed to the client account.

## ii).Edit

Here you can edit client information and update any information by clicking on 'Submit' button.

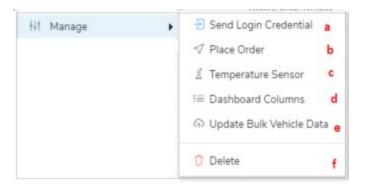


## iii).Mark As Inactive

Any account can be made inactive with this option.

## iv).Manage

This option provides the following features:

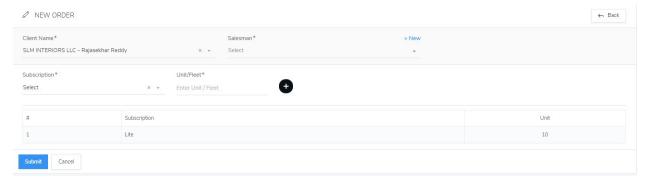


## a).Send Login Credential

Here you can send the login credential to a selected client.

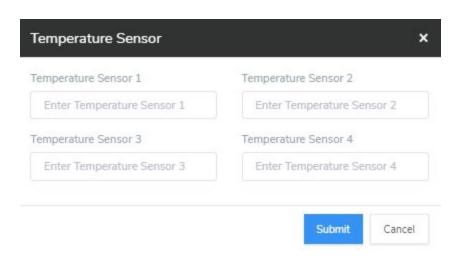
## b).Place Order

Here you can place orders for a selected client.



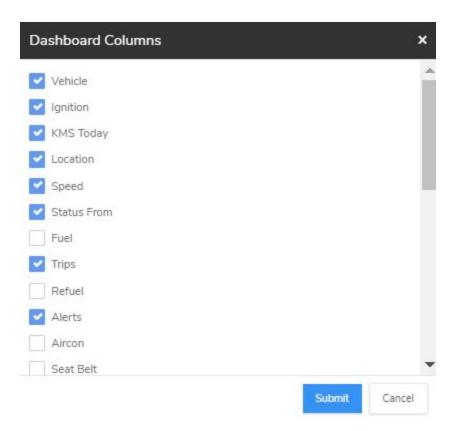
## c).Temperature sensor

Here you can save temperature sensor settings.



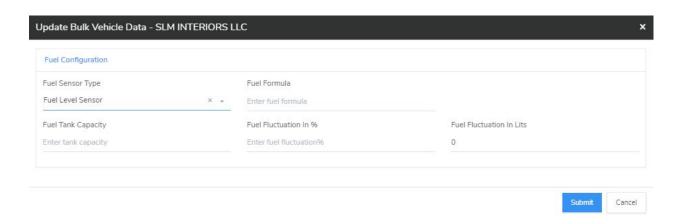
## d).Dashboard Columns

Here you can enable or disable dashboard columns for a client.



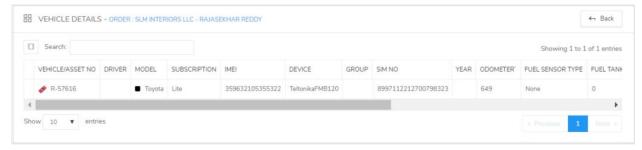
## e). Update Bulk Vehicle Data

Here you can save fuel configuration settings for all vehicles of a client.



#### f).Delete

This feature enables the deletion of a client.

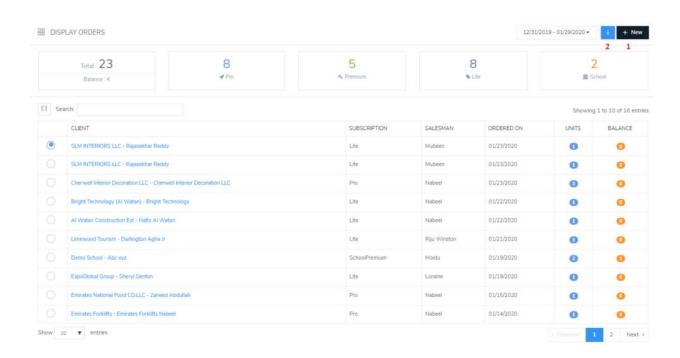


# **III.Order**

This feature is used to place orders without which the assets cannot be added to the account. The order quantity must be equivalent to the total number of assets.

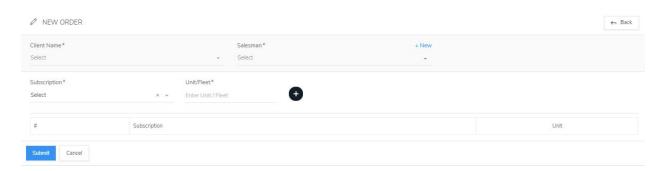


This provides the summary of the order placements for each of the clients.



#### 1. New

Here you can add order by following the below stated steps:.



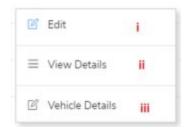
- Select Client.
- Select Salesman, you can add salesman by clicking on the '+New' button,.
- Select Subscription.
- Enter Fleet Count.
- Click on '+' button to add multiple subscription & fleet count
- Finally click on 'Submit' to complete the order

## 2.Export & Print

From here you can export & print all orders.

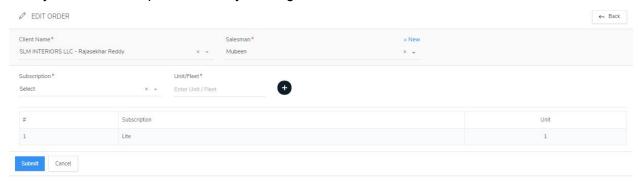


#### **Context Menu**



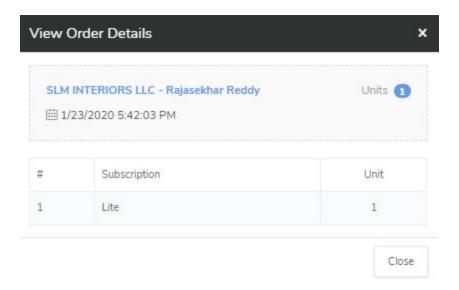
## i).Edit

Here you can edit & update order by clicking on 'Submit' button.



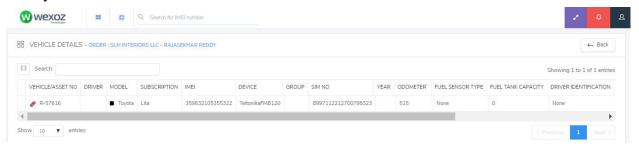
## ii).View Details

Here you can view the order details of a client.



## iii). Vehicle Details

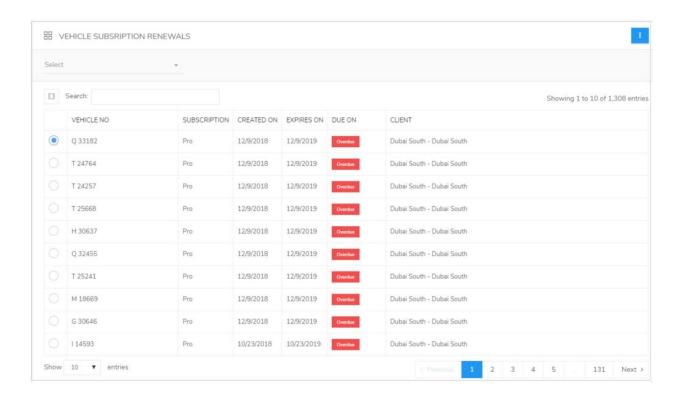
Here you can see the vehicle details of selected order



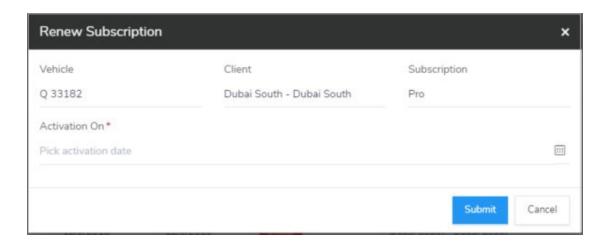
# **IV.Renewal**

Here you can see all the subscriptions that are overdue.







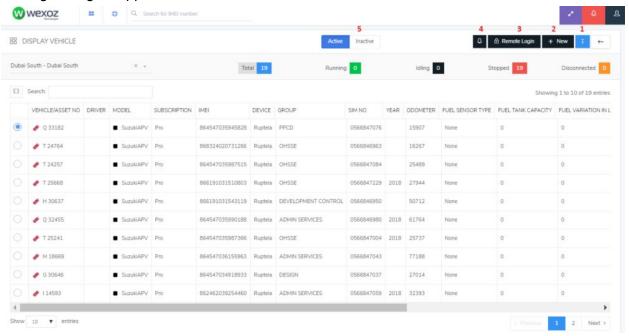


# **V.Vehicle**

This feature used to perform operations on vehicles.



Here you can see the vehicles summary such as the total number of vehicles that are currently running, idling, stopped and disconnected.



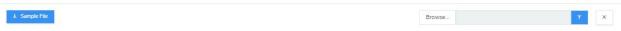
#### 1.Sub Menu

Provides the provision to import, export and print vehicle details.



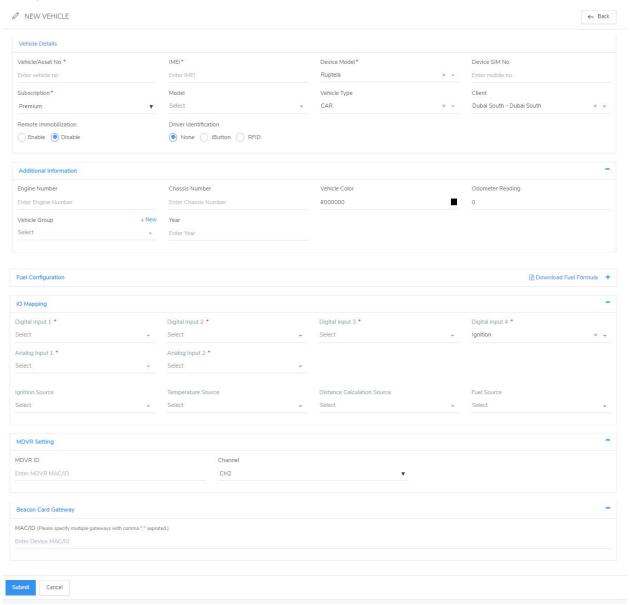
Import of database can be carried out as follows:

- Download sample file by clicking on 'Sample File' button.
- Updated file can be uploaded by browsing the file by selecting the 'Browse' option.
- Finally click on the import button to upload the selected file.



#### 2.New

Here you can add a new vehicle.

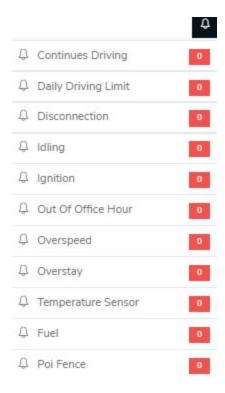


## 3.Remote Login

With this option, the user may be directed to their account.

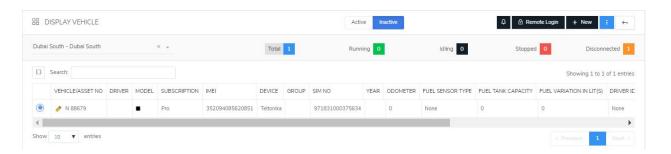
#### 4. Notification

Provides the total count of alerts generated.



#### 5.Inactive

Here you can see all the vehicles that are marked as inactive..

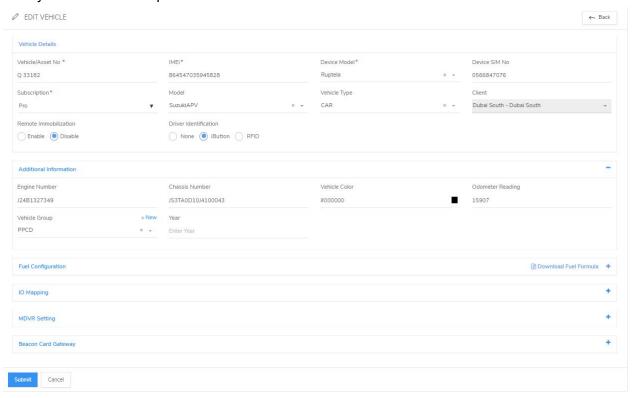


## **Context Menu**



## i).Edit

Here you can edit and update vehicle information.

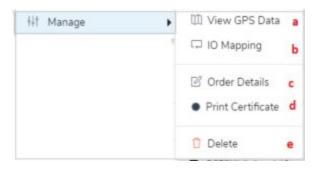


## ii). Mark As Inactive

Any vehicle can be made inactive with the option 'Mark As Inactive' .

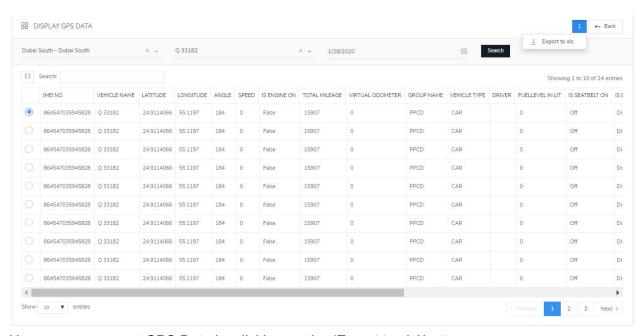
## iii).Manage

This option provides the following settings which are essential in creating a vehicle.



#### a). View GPS Data

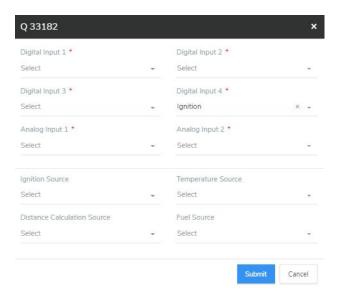
Here you can view GPS Data of a selected vehicle.



Here you can export GPS Data by clicking on the 'Export to x/s' button.

## b).IO Mapping

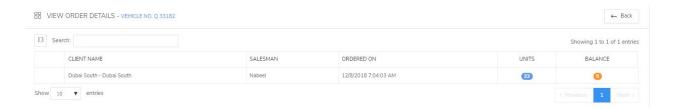
The input-output settings are mapped by assigning the desired parameters to the corresponding pinouts of the device.



Note: Ignition is automatically set corresponding to the selected device type.

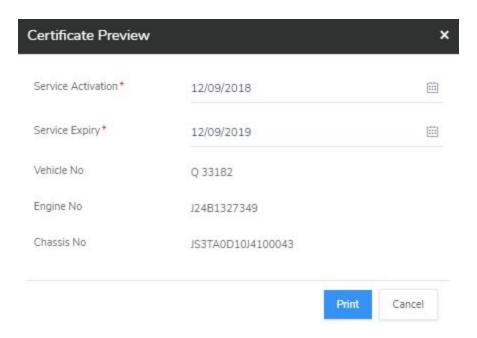
## c). Order Details

Here you can see all the order details of the selected vehicle.



## d).Print Certificate

The GPS certificate can be produced by filling in the mandatory fields as shown:



The below image displays the generated sample GPS certificate.





# Certificate Of Installation

This is to certify that the following vehicle has been installed with a **Ruptela** GPS vehicle tracking hardware under **Fleetroot** IoT platform

# Vehicle # Q 33182

IMEI No : 864547035945828

Engine No : J24B1327349

Chassis No : JS3TA0D10J4100043

Service Activation : 09 Dec 2018 Service Expiry : 09 Dec 2019

Service Provider

Wexoz Security and Surveillance



## e) Delete

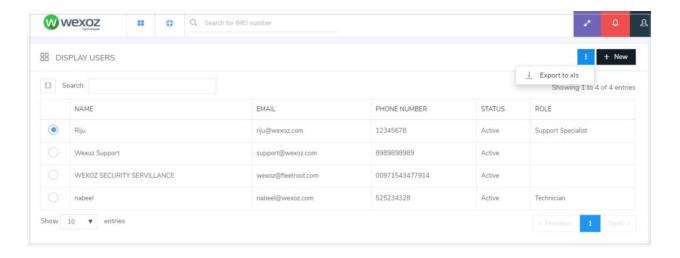
The deletion process can be carried out as shown:



# **VI.User**

Here you can see all the user data and can export all user information by clicking on the 'Export to XLS' button.



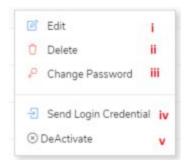


#### 1.Add User

Here you can add a new user by entering all the necessary information and click on 'Submit' to complete this operation.

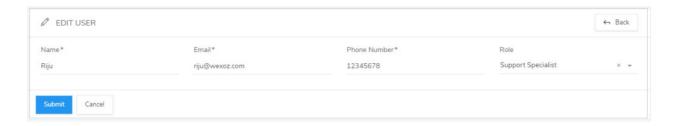


#### **Context Menu**



## i).Edit

Here you can edit and update the information of a selected user.



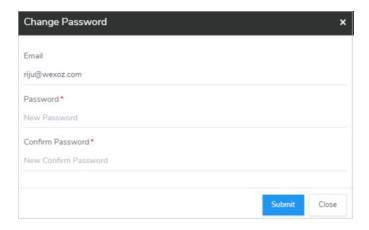
## ii).Delete

When you click on 'YES', it will delete the selected user.



## iii).Change Password

Here you can change the user password.



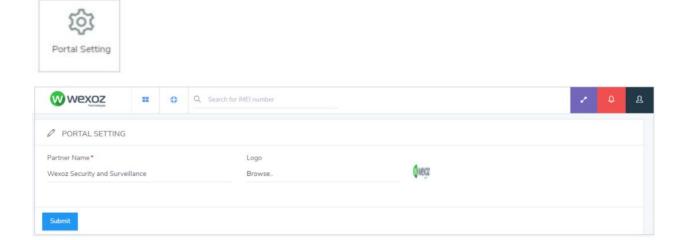
## iv).Send Login Credential

The user credentials can be directly sent to the user.

## v).Deactive

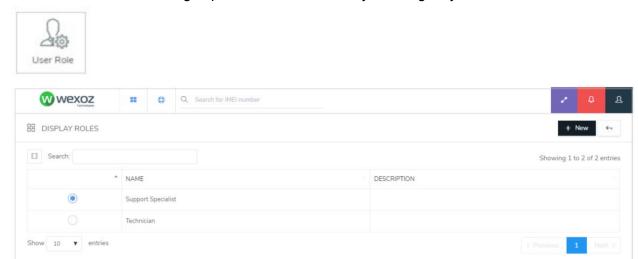
From here you can deactivate a selected user.

# **VII.Portal Setting**



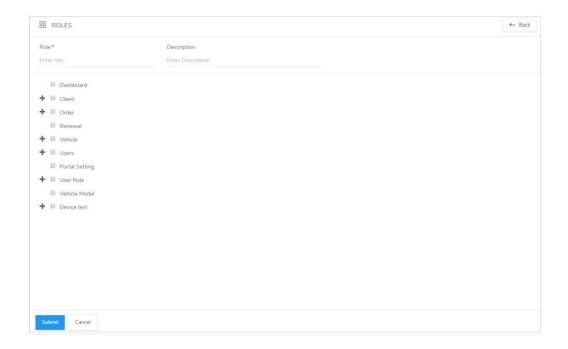
# **VIII.User Role**

This feature is used to assign specific roles to a user by allowing only limited access.



#### 1.New

The roles can be created by clicking onto 'New' and choosing the desired access to that specific user as depicted below:

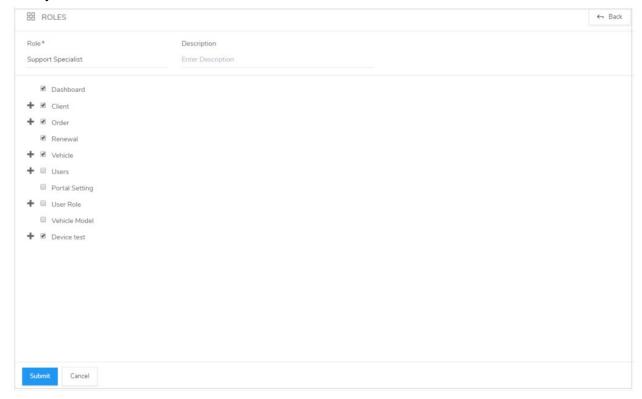


## **Context Menu**



## i).Edit

Here you can edit the selected user role.



## ii).Delete

Allows the deletion of an user role.

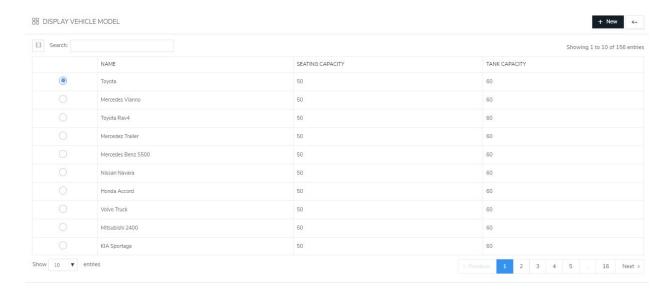


# **IX.Vehicle Model**

With this the user has the provision to create a new vehicle model.



Here you can view all of the current vehicle models.



#### 1. Addition of new vehicle model

- 1. Click on 'New'
- 2. Fill in the required information about the model and save.

